

A STUDENT INFORMATION

Office of Financial Aid at Rider University 2083 Lawrenceville Road, Lawrenceville, NJ 08648

# 2025-2026 Verification Worksheet DEPENDENT STUDENT

Your 2025-2026 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law states that before awarding any Federal Student Aid, we must ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information, the financial aid office will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information will be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and the other required documents to the financial aid office via the One Stop Document uploading system on the student's myRider portal. If you have any questions concerning this process, please contact Verification Department in the Office of Financial Aid at verification@rider.edu. You must complete each part in its entirety and print clearly with the student's Bronc ID on each page. The verification process will not be completed if this form is incomplete and/or if documents are missing.

n. STODENT INTO			
Name (last name, first	name, middle initial)		Student Bronc ID #
Address			Home Phone (123) 456-7890
 City	State	Zin Code	Date of Birth

#### **B. INFORMATION ABOUT FAMILY MEMBERS**

Number of Household Members: List below the people in the <u>parents' household</u>. Include:

- You and your parents (including a stepparent) even if the student doesn't live with the parents. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
- The student's siblings if the following are true: (1) they live with the student's parents (or live apart because of college enrollment), (2) they receive more than half of their support from the student's parents, and (3) they will continue to receive more than half their support from the student's parents during the award year.
- Other people if they now live with the parents and the parents provide more than half of the other person's support and will continue to provide more than half of that person's support through June 30, 2026.

Name of Family Member	Relationship To Student	Date of Birth		
Jane Doe (Example)	Sister	2/11/03		
	Self			

<sup>\*\*</sup> If more space is needed, provide a separate page with the student's name and ID number at the top.

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C. STUDENT INCOME INFORMATION			
Did you file a federal income tax return for 2023? $\Box$ YES $\Box$ NO (IRS form 1040, Schedules 1, 2, or 3 or appropriate form from cou			
If <b>YES</b> , in most cases, no further documentation is needed to verify using the IRS FTI tool if that information was not changed. You w tool or you did not file 2023 taxes.			
If <b>NO</b> , check the box that applies:			
☐ The student was not employed and had no income earned	from work in 2023.		
The student was employed in 2023 and has listed below the and whether an IRS W-2 form, or an equivalent document student by their employer. List every employer even if the	t is provided. Provide copies of	all 2023 IRS W-2 forms	
Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2023	
(Example) ABC's Auto Body Shop	Yes	\$4,500.00	
Total Amount of Income Earned	l From Work	\$	
** If more space is needed, provide a separate page with the		· ·	l
I certify that I DID NOT, I WILL NOT, and I AM NOT REQUIRE	ED TO file a federal tax return f	or 2023.	
Student's signature (only if statement applies)	Date		
<b>D. PARENT(S)' INCOME INFORMATION</b> Note: The instructions below apply to each parent included in the	household in Section B.		
Did the student's parent(s) file a federal income tax return for 2023 (IRS form 1040, Schedules 1, 2 or 3 or appropriate form from cour			
If <b>YES</b> , in most cases, no further documentation is needed to verifusing the IRS FTI tool if that information was not changed. Your IRS FTI tool.	•		
If <b>NO</b> , check the box that applies. The instructions and certification	ns below apply to each parent in	cluded in the household.	
Neither parent was employed, and neither had income ear	ned from work in 2023.		
One or both parents were employed in 2023 and have listed employer in 2023, and whether an IRS W-2 form or an equation of the control of the			

issued to the parents by their employer. List every employer even if the employer did not issue an IRS W-2 form.

Student Bronc ID #

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Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2023
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
Total Amount of Income Earned Fro	\$	

						=
	Total Amount of Income E.	arnad Fran	n Work		\$	-
	** If more space is needed, provide a separate page wit			umber at		_
	ii more space is needed, provide a separate page wit	in the stude	int's name and 1D n	umber at	the top.	
	de Verification of Non-filing Letter from the IRS or othe Check here if confirmation of non-filing is provided with Check here if confirmation of non-filing will be provided	h this work		23 (instru	actions included).	
I certi	ify that I DID NOT, I WILL NOT, and I AM NOT REQU	UIRED TO	) file a federal tax re	eturn for	2023.	
Paren	at 1 signature (only if statement above applies)	]	Date			
Paren	at 2 signature (only if statement above applies)		Date			
F. CI	ERTIFICATION AND SIGNATURES					
	WARNING: IF YOU PURPOSELY GIVE FALE FINED		SLEADING INFOI NCED TO JAIL, OF			YOU MAY BE
By sig	gning this form, we certify that all the information report	ed on it is	complete and correct	ct.		
Stude	ent's signature ( <u>Required</u> )		Date			
Paren	nt's signature ( <i>Required</i> )		Date			



Please submit all required documents to our office as soon as possible.

#### ONESTOP DOCUMENTS UPLOAD

- 1. Access the uploading system by logging into your myRider portal and locating the "Student Finance" title
- 2. In "Student Finance", locate and select the "One Stop Documents Upload"
- 3. Click "Choose File" to choose the file you wish to upload. For each additional file you want to upload, select "Add another File" and click "Choose File"
- 4. When you are finished selecting the files, click "Upload all the files"
- 5. You will get the following message once the files have been transmitted "The tile has been uploaded successfully, please allow 7-10 business days for processing"

If you have any questions regarding uploading your documents or general Verification Questions, please email us at verification@rider.edu.

To ensure compliance, we will not disburse any funds until the verification process has been completed. Failure to submit all the requested information will result in cancellation of your financial aid. If you have any questions about this process, please contact our office.

## Tax Return Transcript AND Verification of Non-filing from the IRS

**Important Note:** The instructions below apply to the student and parent(s) listed on the FAFSA. Notify the financial aid office if the parent(s) filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2024.

**Instructions**: Complete this section if the student and parent(s) filed or will file a 2023 IRS income tax return(s). As part of federal student aid eligibility, students, and parent(s), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS. If 2023 income tax return information for the student/parent(s) was not available or could not be used, the student should provide the institution with a **2023 IRS Tax Return Transcript(s)** or a signed copy of the **2023 income tax return and applicable schedules**.

### A **2023 IRS Tax Return Transcript** may be obtained through:

- Get Transcript by Mail Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Request Form</u> IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.